



**NOTICE OF PUBLIC MEETING
OF THE AUDIT COMMITTEE OF THE
BOARD OF DIRECTORS OF THE
ARIZONA LIFE AND DISABILITY INSURANCE GUARANTY FUND (FUND)**

MONDAY, APRIL 16, 2012

Pursuant to A.R.S. § 38-431.02 and A.R.S. § 20-690(B), Notice is hereby given to the members of the Audit Committee and the Board of Directors of the Arizona Life and Disability Insurance Guaranty Fund and to the Public that the Audit Committee of the Board of Directors of the Arizona Life and Disability Insurance Guaranty Fund (Fund) will hold a meeting, which will be open to the Public, at 1:00 o'clock p.m. Mountain Standard Time (2:00 p.m. Mountain Daylight Time, 3:00 p.m. Central Daylight Time), Monday, April 16, 2012, in Suite 270, Arizona Department of Environmental Quality Building, 1110 W. Washington Street, Phoenix, Arizona 85007.

Some or all of the members of the Audit Committee may attend the meeting telephonically.

The Agenda for the meeting is as follows:

1. Announcement concerning the Fund's Conflict of Interest Policy and Anti-Trust Compliance Policy;
2. Discussion with independent auditor regarding results and draft report of financial audit of the Fund for the year ending December 31, 2011;
 - a. Independent Auditor's Report;
 - b. Management's Discussion and Analysis;
 - c. Financial Statement;
 - d. Notes;
 - e. Supplemental Information;
 - f. Report on Internal Control, Compliance and Other Matters.
3. Audit Committee discussion with auditor (Fund staff excused);
4. Discussion and possible action regarding approval of financial audit report for the year ending December 31, 2011 for delivery to the Fund's Board of Directors;

5. Call to the Public: This is the time for the public to comment. Members of the Audit Committee may not discuss items that are not on the Agenda. Therefore, action taken as a result of any public comment will be limited to directing staff to study the matter or scheduling the matter for further discussion and decision at a later date.

Persons with a disability may request a reasonable a reasonable accommodation, such as a sign language interpreter, by contacting the Arizona Department of Insurance Americans with Disabilities Act (ADA) Coordinator, (602) 912-8451, extension 4505. Requests should be made as early as possible to allow adequate time to arrange for the accommodation.

Dated this 15th day of March, 2012.

ARIZONA LIFE AND DISABILITY INSURANCE GUARANTY FUND

/s/ Mark J. Backe
Mark J. Backe
Chair of the Audit Committee